

ROLL NUMBER: P25703015


Atharva Nitin Shaligram
Male

DOB

18-Mar-1999

TECHNICAL SKILLS

- MS Office
- MS Project

PERMANENT ADDRESS

Malhar, S.No.16, Plot No.20,
 Balewadi, Pune-411045
 City: Pune
 State: Maharashtra
 Pincode: 411045

LANGUAGE

- English
- Hindi
- Marathi

SUMMARY OF QUALIFICATION

Course / Programme	Board / University Name	CGPA/ (%)	Passing Year
MBA-NBS	NICMAR University, Pune	8.85	2027
Graduation	MODERN COLLEGE OF ARTS, SCIENCE AND COMMERCE	69.04	2020-Apr
Intermediate	MAHARASHTRA STATE BOARD OF SECONDARY AND HIGHER SECONDARY EDUCATION	63.38	2017-Feb
High School	MAHARASHTRA STATE BOARD OF SECONDARY AND HIGHER SECONDARY EDUCATION	83.2	2015-Mar

WORK EXPERIENCE (2 Years 4 Months)
DWS India Private Limited

10-Jan-2022 - 30-May-2024

2 Years, 4 Months, 20 Days
PROFILE: Senior Analyst

- Hands-on experience in managing two products Active and ETF portfolios. Performing cash reconciliations, intersystem reconciliations, and position reconciliations. Investigating and closely working with trade teams, corporate action teams and other functional teams in order to resolve discrepancies in interests, dividends, trades or any issues related to reconciliation.
- Hands-on experience in booking expenses, cashflows, entries regarding Purchase/Sell and interests on Short Term Investment Funds (STIF) and all other necessary adjustments in our system to reconcile and accurately publish balances to portfolio managers for trading activity.
- Providing daily reports of overdraft balances to portfolio managers, including root cause analysis. Reconciling and conveying daily cash balances and position holdings to portfolio managers.
- Managing client services events, such as New Portfolio launches, Portfolio Termination, Custody change events, Positions transfer between portfolios, sleeve collapse, and mergers.
- Reviewing the work performed by the other team members and helping them in resolving queries in day-to-day processes.
- Mentored Junior analysts, fostering professional developments while enhancing overall team performance and assisting the management in query resolution.

INTERNSHIP / PROFESSIONAL TRAINING (Total Duration: 60 Weeks)
PowerMann Consult

01-Dec-2020 - 31-May-2021

25 Weeks
PROFILE: Trainee

- In charge of invoicing and monitoring receivables across POWER Group companies.
- Responsibilities include projecting cashflows, conducting periodic debtor reconciliations, pursuing outstanding receivables, generating MIS reports, aiding in ERP system implementation, and establishing databases.
- Additionally, assisting in the process of import remittances by submitting bill of entries for the company.

AMFI Registered Mutual Fund Distributor

01-Apr-2020 - 30-Nov-2020

34 Weeks
PROFILE: Intern

- Engaged in the development of customized Asset Allocation Models aligned with diverse risk-return profiles.
- Overseeing equity portfolios for individual clients, managing investments with a minimum threshold of Rs. 1 lac.

- Initiating the opening of Demat and ECAN accounts, crafting presentations for investor acquisition
- Conducting comprehensive stock research, analyzing schemes, making investment selections, reviewing and rebalancing portfolios, crafting presentations for investor acquisition and conducting periodic research on market trends and sectoral momentum. Executing strategic financial planning to optimize alpha generation.

ACHIEVEMENT DETAIL

During my time at Deutsche Bank (DWS India) from January 2022 to May 2024, I received the “Star of the Month” award twice, an internal recognition for outstanding monthly performance. Owing to my dedication and consistent hard work, I was promoted to Senior Analyst within two years in 2024.